

Medical Assistance Information

Compliments of Senior Living Advisors

Western Pennsylvania Resource Guide

We are a free service to help families choose an appropriate Independent Living apartment with services, Personal Care Home, or Assisted Living community for their loved one that matches the medical needs, financial capabilities, and geographic preferences.

With the family's permission, we will assess the candidate at home, at the skilled rehab unit, or at the hospital. After obtaining an accurate report to determine the scope of care the individual requires, we make appropriate recommendations of communities that fit the parameters of medical, financial, and geographic needs.

Senior Living Advisors will accompany the family and prospective resident on tours to help them through the process. Our skilled representatives will always make recommendations as if it were pertaining to our own Mom, Dad, or other loved one. We answer seven days a week.

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Medical Assistance Information

The following is a list of documentation that is required by the County Assistance office in order to process a Medical Assistance application. If you have any questions regarding eligibility, process or spend down process, please contact the County Assistance Office as we are unable to answer these questions. The application process can take several months from start to finish.

- Allegheny: (800) 344-4319
- Beaver: (724) 847-2262
- Butler: (888) 367-2434
- Washington: (888) 300-2704
- Westmoreland: (800) 442-8000

The Department of Public Welfare requires the following information when applying for medical assistance.

Completed Yes/No/NA	Document-just provide copies NOT originals
	Birth or Baptismal Certificate(if not available, contact the Social Security Administration and request a statement verifying date of birth)
	Social Security Card
	Medicare, Managed Care or DPW access card
	Letter verifying Health Insurance Premium
	Income Verification (all sources of income)
	Checking account statements 36 months(if not available, please contact bank to obtain copies of statements)
	Savings account statements 36 months(if not available please contact bank to obtain copies of statements)
	Stocks, bonds, certificates
	Burial trust fund, burial plot (a letter from cemetery is needed verifying current market value of burial plot)
	Verification of prepaid funeral arrangements
	Life Insurance (the face value is needed as well as a letter from the insurance company verifying the current cash value of policy)

	Deeds to any and all properties
	Property taxes
	Utility bills (gas, electric, water, sewage, telephone, garbage) for the past TWO months
	Rent receipts or mortgage payment verification
	Vehicle registration

Resources/ Acceptable Proof

Resource	Verification (value as of date of admission to nursing facility)
Cash on hand	Your written statement showing the total amount of money not in the bank or otherwise invested.
Savings account (s)	Photocopies of your bank statements, bank books or a written statement from financial institution.
Checking account (s)	Photocopies of your bank statement or written statement from financial institution.
Christmas and/or vacation club	Photocopies of the bank statement or written statement from financial institution
Stocks and/or bonds, etc.	A written statement from the brokerage firm, issuing agent or authority or institution where the stocks, bonds, etc. were purchased or held; a copy of the stock certificate or bond and a statement of value
Trust fund	Photocopy of the trust agreement and inventory of trust assets or other documentation of value.
Irrevocable burial reserve	Photocopy of the burial reserve agreement.
Revocable burial reserve	Photocopy of the burial reserve agreement.
Reserved burial	Photocopy of the reserve agreement.

Life insurance	A document identifying ownership for each insurance policy and a written statement of cash value from the insurance company.
Non-residential real property	Your real estate tax bill or a broker's statement of the fair market value of the property; and if the property is rented, the rental agreement or lease.
Motor vehicles	A written statement of value, from a car dealer, or list the year, make and model of the vehicle, and they will use the automobile red book to determine the value.
Boats, snowmobiles, trailers and other vehicles	A written statement of the fair market value of the vehicle, from a dealer.
Certificates of deposit	A written statement from the financial institution listing the value and ownership.
Annuities	A photocopy of the document that explains the terms, date of purchase, and value of the annuity at the time of admission.
Savings bonds	Photocopies of the bonds or a written statement from a bank that identifies the owner(s) of the bonds, the serial number(s), purchase date, and the value of the bonds at the time of admission.
Mutual funds	An itemized written statement of the value from the mutual fund or brokerage firm
Incorporated or unincorporated business(partnership/sole proprietorship)	For a corporation, a statement of the value of your stock, for an unincorporated business, documents that establish the business and that verify the value of your share of the business
IRA /401K	A written statement from the bank or financial institution that identifies the owner(s) and the value
Other	Photocopy of any agreement(s) or statement(s) regarding any money or other resources not already listed.